

CLIFFORD CHANCE US LLP

31 West 52nd Street
New York, New York 10019-6131
Telephone: (212) 878-8000
Facsimile: (212) 878-8375
Andrew Brozman, Esq.
Sarah Campbell, Esq.

*Attorneys for The Royal Bank of Scotland plc,
ABN AMRO Bank N.V. and RBS Citizens N.A.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re	:	Chapter 11 Case No.
	:	
Motors Liquidation Company, <i>et al.</i> ,	:	Case No. 09-50026 (REG)
f/k/a/ General Motors Corp., <i>et al.</i> ,	:	
	:	(Jointly Administered)
Debtors.	:	
	:	
	:	
	:	

**WITHDRAWAL OF THE
LIMITED OBJECTION AND RESERVATION OF RIGHTS TO DEBTORS' MOTION,
INTER ALIA, TO ASSUME AND ASSIGN CERTAIN EXECUTORY CONTRACTS**

NOTICE IS HEREBY GIVEN that The Royal Bank of Scotland plc, ABN AMRO Bank N.V. and RBS Citizens N.A. (collectively, "RBS"), having reached an agreement with the Debtors on the appropriate cure amount, withdraw their Limited Objection (Docket No. 1302) to the Debtors' Motion, *Inter Alia*, to Assume and Assign Certain Executory Contracts.

Dated: New York, NY
October 28, 2009

CLIFFORD CHANCE US LLP

By: /s/ Andrew Brozman
Andrew Brozman, Esq.
Sarah Campbell, Esq.
31 W. 52nd Street
New York, New York 10019-6131
Telephone: (212) 878-8000
Facsimile: (212) 878-8375
E-Mail:
andrew.brozman@cliffordchance.com
sarah.campbell@cliffordchance.com

*Attorneys for The Royal Bank of Scotland
plc, ABN AMRO Bank N.V. and RBS
Citizens N.A.*